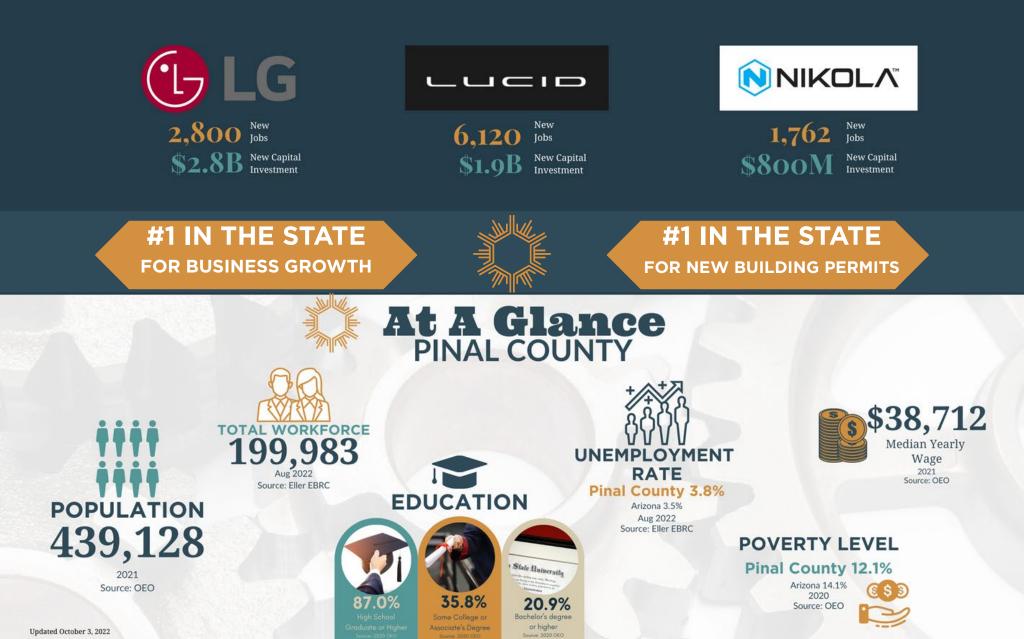


# PINAL COUNTY

#### WIDE OPEN OPPORTUNITY

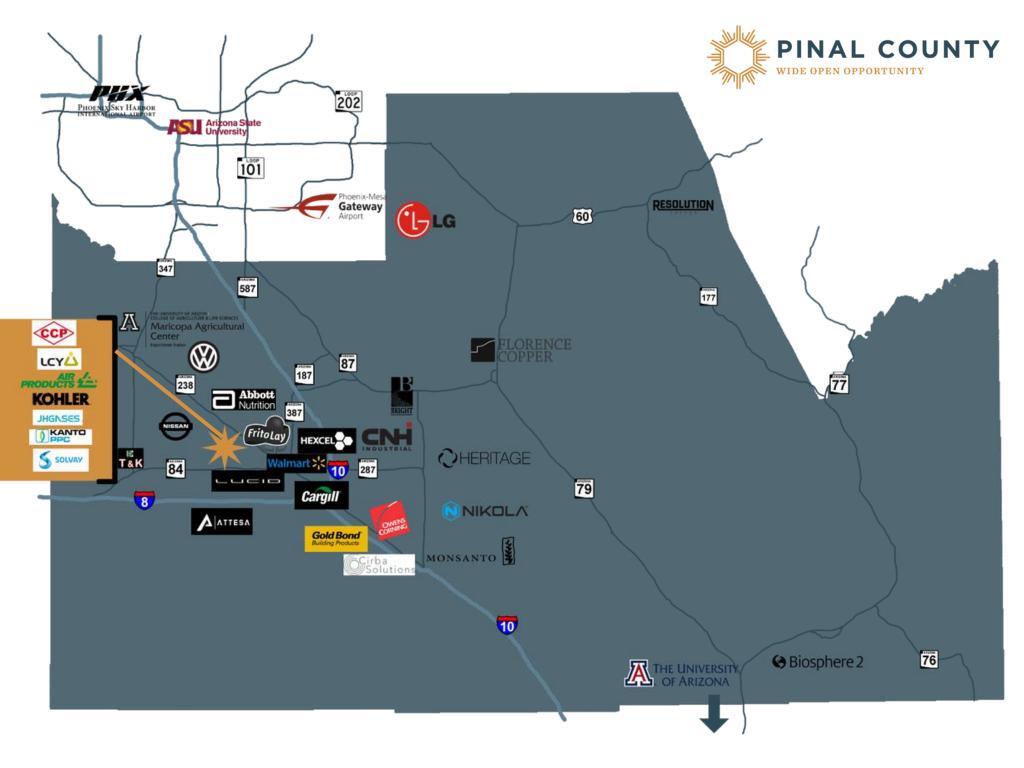
#### **RECENT COMPANY LOCATES**



# Target Industries

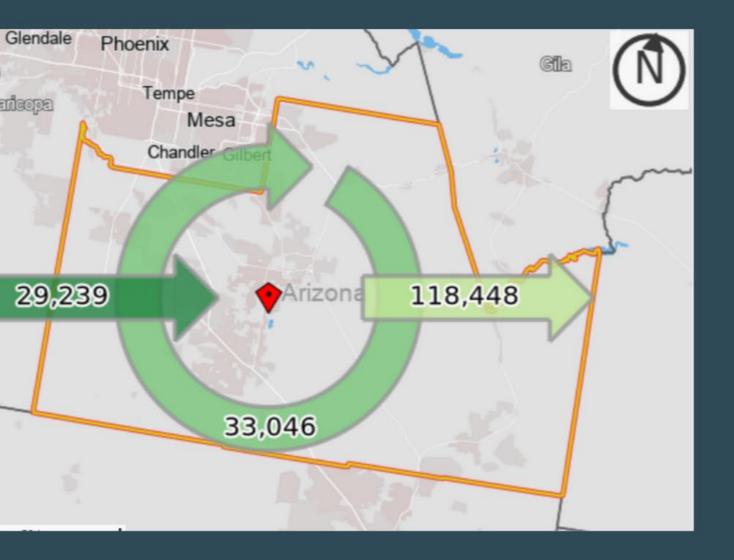
Aerospace & Defense Manufacturing Electric Vehicle Technology & Manufacturing Transportation & Distribution Natural and Renewable Resources (Mining, Agriculture, Solar)





| RECENTLY ANNOUNCED AND<br>EXPANDING COMPANIES | TOTAL ANTICIPATED<br>NUMBER OF EMPLOYEES | TOTAL ANTICIPATED<br>CAPITAL INVESTMENT |
|---|--|---|
|   | 6120                                     | \$1,900,000,000                         |
|   | 2800                                     | \$2,800,000,000                         |
|   | 1762                                     | \$800,800,000                           |
| KOHLER  | 500                                      | \$376,000,000                           |
| CCP   | 209                                      | \$400,000,000                           |
|   | 161                                      | \$237,000,000                           |
| Cirba<br>Solutions                            | 110                                      | \$25,000,000                            |
| Gold Bond<br>Building Products                | 100                                      | \$250,000,000                           |
| *affiliate of National Gypsum                 | 75                                       | \$100,000,000                           |
| JHGNSES Jing He Science Arizona Inc.          | 57                                       | \$100,000,000                           |
|   | 50 /<br>50                               | \$15,000,000/<br>\$9,000,000            |

## Pinal County Employment Migration (2019)



118,448 Live in Pinal County but leave for work



Live and work in Pinal County

29,239

Live outside Pinal County but commute in for work



### **KEY INDUSTRIAL PARKS**

Interstate 10/8 Business Park

Inland Port AZ

Eagle Wing

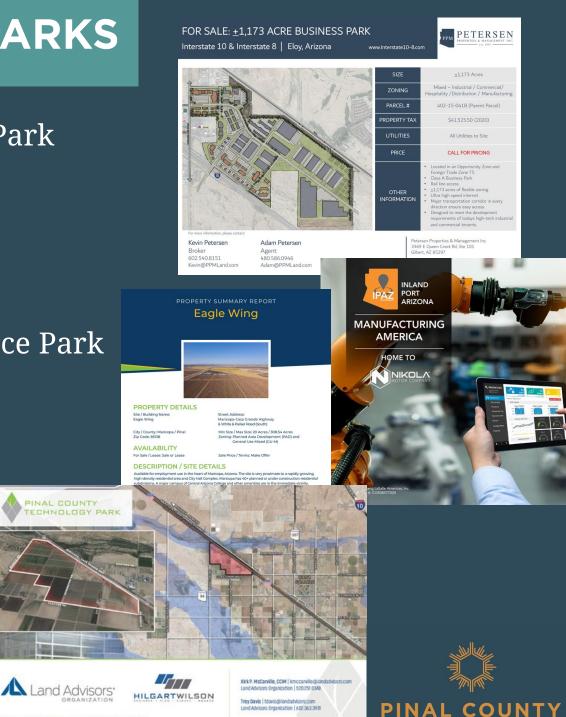
Central Arizona Commerce Park

Pinal County Tech Park

CENTRAL ARIZONA COMMERCE PARK

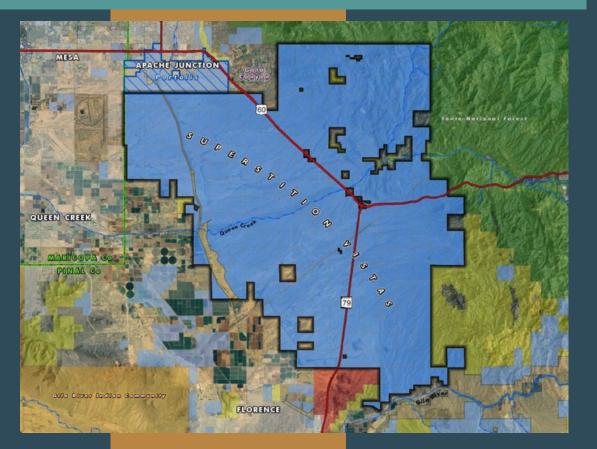
**OPPORTUNITY ZONE LAND GROUNDS FOR AUTONOMOUS** INNOVATION

HOME TO LUCID



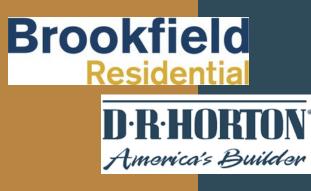
Land Advisors Organization | 602.363.3901

### **APACHE JUNCTION**



#### **Superstition Vistas**

#### 275 Sq Miles of Arizona State Trust Land



2,783 Acre Parcel Master Planned Communities 1,825 Homes Expected For Sale In 2023 40 Acres Of Commercial 73 Acres Recreational Space 10 Acres Public Safety



### CASA GRANDE





#### COOLIDGE



Phase .5 was 275K Sq Ft - Complete Phase 1 was 17K Sq Ft - Complete Phase 2 will be 300K Sq Ft



### **Residential Development**

#### **Single Family**

Expected to build almost 700 homes





#### <u>Multi Family</u>

398 Units Vah Ki Inn Rd In progress







**Gold Bond**<sup>®</sup> Building Products

#### 42,500 Sq Ft Facility

300,000 Sq Ft Facility



75,000 Sq Ft Facility



#### **Residential Development**

Since January of 2022 200 Single Family Permits Issued



#### FLORENCE

### **Residential Development**

330 Single Family Unit Development





89 Unit High-End Community 1/2 Acre Lots



THE TOWN IS FORECASTING APPROXIMATELY 3,500 NEW HOMES IN THE NEXT FIVE YEARS



### MARICOPA







50+ Acres Campus Specialty ER Hospital, Hotel, Retail, Condos, Office Space

Major Expansion Include Luxury Car Condos For Members

PHX Surf World-class Surfing Venue Retail, Dining, Entertainment



Maricopa Station Mixed Use Life Style Center Retail, Restaurants, Residential



### **Residential Development**

#### Single Family

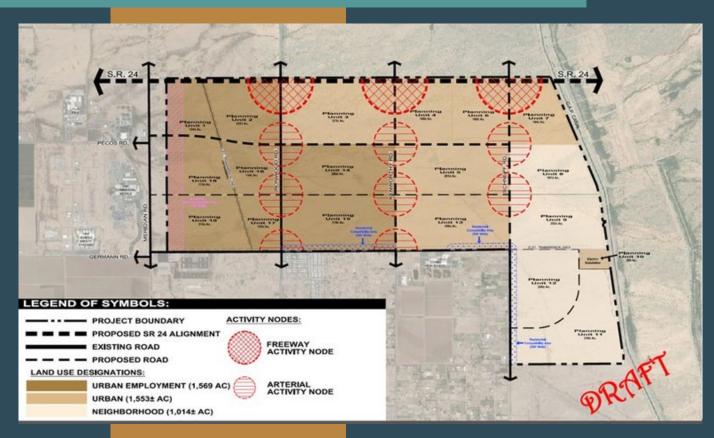
Since January of 2022 1104 Single Family Permits Issued

#### <u>Multi Family</u>

Since January of 2022 891 Single Family Permits Issued



#### **QUEEN CREEK**



#### ARIZONA STATE LAND 4,100 ACRE SITE



#### 1M Sq Ft Facility



### SAN TAN VALLEY



### **Residential Development**

#### **Multi Family**

103 Units Hunt Hwy and Thompson Rd 848 Units Hunt Hwy and Thompson Rd 158 Units

Hunt Hwy and Crismon Rd

242 Units Hunt Hwy and Gary Bd 312 Units Hunt Hwy and Gary Rd

#### **Single Family**

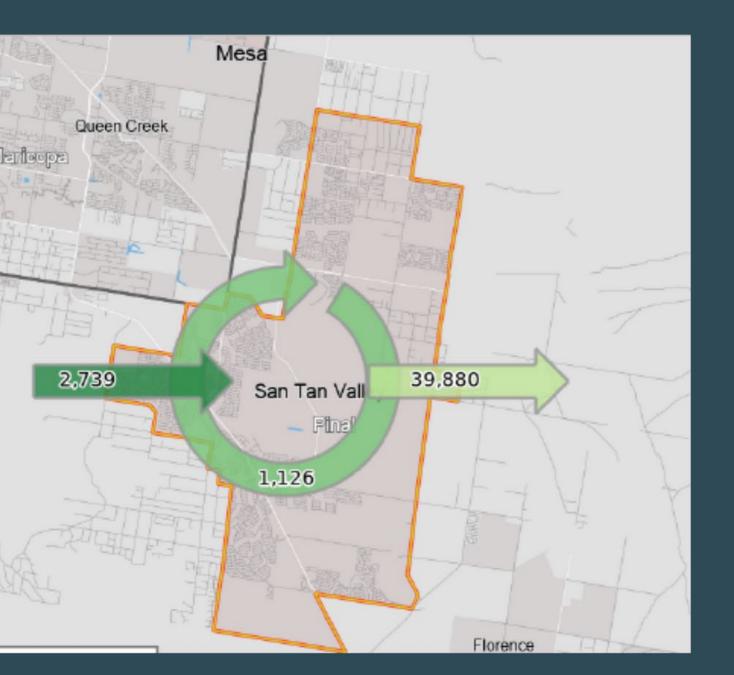
714 Permits Issued in the last 6 months

NEED FOR ADDITIONAL RETAIL DEVELOPMENT TO ALLEVIATE LEAKAGE



PINAL COUNTY

### San Tan Valley Employment Migration (2019)



39,880 Live in San Tan Valley but leave for work

> 1,126Live and work in San Tan Valley

2,739 Live outside San Tan Valley but commute in for work



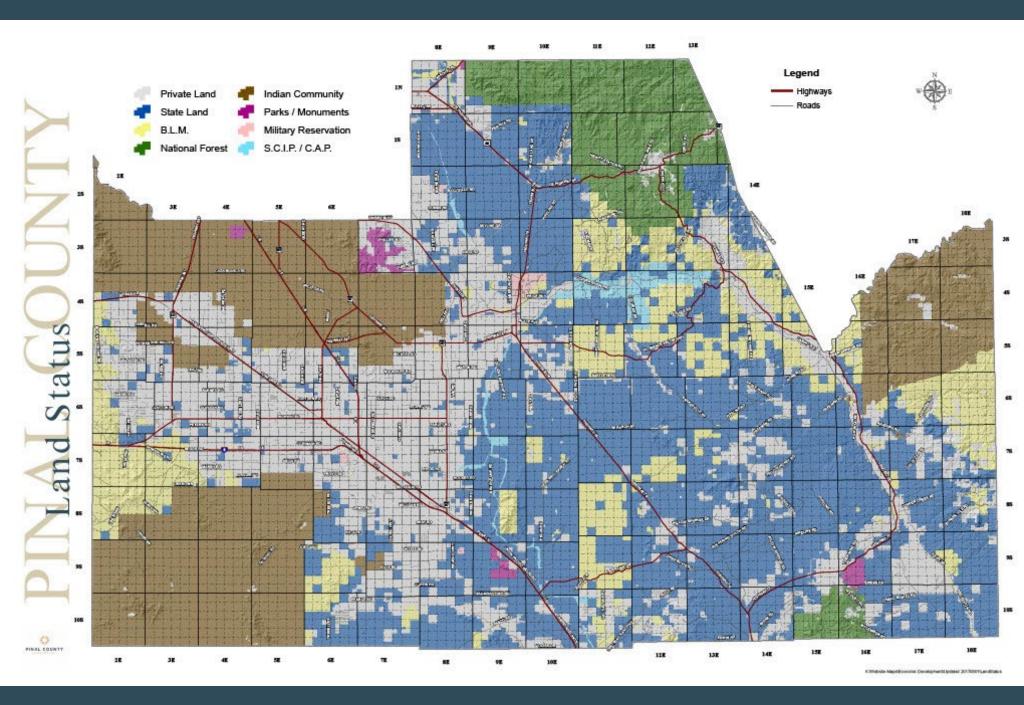
### EASTERN REGION





Winkelman 10 jobs











## Retail - Retail - Retail

### **DISTRICT 5**





#### **Resorts - Recreation - Tourism**

#### **PINAL COUNTY** JOB TRAINING REIMBURSEMENT PROGRAM

- County establishing a reimbursement program to be considered by BOS in July
- Total job training provided expected to significantly exceed County reimbursement
- Generally, up to \$4K per County resident and \$2K per non-County resident
- Targeted Industries (include, but not limited to):
  - Semiconductor production,
  - Aerospace and Defense,
  - Automotive/Vehicles (particularly electric vehicles),
  - Biotechnology and Medical Devices,
  - Building Materials,
  - Green Energy, and
  - Mining



#### **PINAL COUNTY**

#### JOB TRAINING REIMBURSEMENT PROGRAM (CONT.)

- Activities (include, but not limited to)
  - Advanced Manufacturing,
  - Research & Development, and
  - Supply Chain (for above)
- High-Impact Projects
  - Over 100 jobs
  - 125% of County median wage
- High-Wage Projects
  - No job creation requirement
  - 150% of County median wage
- County Manager authority to negotiate deals up to \$250K



















#### CONTINUING OUR SUCCESS -WORKING TOGETHER

- Be flexible to respond to opportunities regionally and statewide
- Ensure good quality K-12 schools
- Continue innovative partnerships
  - ASU New Economy
    - Workforce Readiness
    - Science and Technology Centers
  - Community College
  - Job Training
- Seek to provide attainable housing, all product types
- Seek to provide amenities for employees and their families
- Diversify economy Provide employment opportunities for spouses/ partners
- Continually improve transportation systems
  - Innovative transportation solutions to recruit employees in other areas
  - Rail Access
  - Air Service





## **PINAL COUNTY**

#### WIDE OPEN OPPORTUNITY

#### **QUESTIONS?**

James Smith 520-866-6664 james.smith@pinal.gov